Consolidated Statements of Earnings

(unaudited; in millions, except per share data)

	 Quarters Er	nded D)ec. 31,	 Years End	ed Dec	31,
	 2022		2021	 2022		2021
Net sales	\$ 18,991	\$	17,729	\$ 65,984	\$	67,044
Cost of sales ^{1,2,3}	 (16,689)		(15,307)	 (57,697)		(57,983)
Gross profit	2,302		2,422	8,287		9,061
Other (expense) income, net	 (9)		33	 61		62
Operating profit	2,293		2,455	8,348		9,123
Interest expense	(202)		(146)	(623)		(569)
Non-service FAS pension income (expense) ⁴	109		93	(971)		(1,292)
Other non-operating (expense) income, $net^{5,6}$	 (10)		88	 (74)		288
Earnings before income taxes	2,190		2,490	6,680		7,550
Income tax expense	 (278)		(441)	 (948)		(1,235)
Net earnings	\$ 1,912	\$	2,049	\$ 5,732	\$	6,315
Effective tax rate	 12.7 %		17.7 %	 14.2 %		16.4 %
Earnings per common share						
Basic	\$ 7.44	\$	7.50	\$ 21.74	\$	22.85
Diluted	\$ 7.40	\$	7.47	\$ 21.66	\$	22.76
Weighted average shares outstanding						
Basic	257.1		273.3	263.7		276.4
Diluted	258.3		274.3	264.6		277.4
Common shares reported in stockholders' equity at end of period				254		271

In the quarter and year ended Dec. 31, 2022, the company recognized severance and other charges of \$100 million (\$79 million, or \$0.31 per share, after-tax) related to certain actions at the company's RMS business segment, which included severance costs for the planned reduction of certain positions and asset impairment charges. In the year ended Dec. 31, 2021, the company recognized severance and other charges of \$36 million, segment, which included severance costs for the planned reduction of certain positions and asset impairment charges. In the year ended Dec. 31, 2021, the company recognized severance and other charges of \$36 million, segment in the first quarter of 2021.

² In the quarter and year ended Dec. 31, 2022, the company recognized net gains of \$19 million (\$14 million, or \$0.06 per share, after-tax) and net losses of \$176 million (\$132 million, or \$0.50 per share, after-tax), compared to net gains of \$7 million (\$5 million, or \$0.02 per share, after-tax) and \$42 million, or \$0.11 per share, after-tax) in the quarter and year ended Dec. 31, 2021 due to changes in fair value of investments and liabilities for deferred compensation plans.

³ In the year ended Dec. 31, 2021, the company recorded a loss of \$225 million (\$169 million, or \$0.61 per share, after-tax) at its Aeronautics business segment as a result of performance issues on a classified program in the second quarter of 2021.

In the year ended Dec. 31, 2022, the company recognized a \$1.5 billion (\$1.2 billion, or \$4.33 per share, after-tax) pension settlement charge, compared to \$1.7 billion (\$1.3 billion, or \$4.72 per share, after-tax) recognized in the year ended Dec. 31, 2021, related to the purchase of group annuity contracts to transfer gross pension obligations and related plan assets to an insurance company, which represents the accelerated recognition of actuarial losses that were included in the accumulated other comprehensive loss account within stockholders' equity.

⁵ In the quarter and year ended Dec. 31, 2022, the company recognized net losses of \$48 million (\$36 million, or 0.14 per share, after-tax) and \$114 million (\$86 million, or \$0.33 per share, after-tax), compared to net gains of \$85 million (\$64 million, or \$0.23 per share, after-tax) and \$265 million (\$199 million, or \$0.72 per share, after-tax) for the quarter and year ended Dec. 31, 2021 due to changes in fair value of mark-to-market investments.

⁶ In the year ended Dec. 31, 2022, the company recognized a charge of \$34 million (\$26 million, or \$0.10 per share, after-tax) due to a debt refinancing transaction in the second quarter of 2022.

Consolidated Balance Sheets

(unaudited, in millions, except par value)

	[Dec. 31 2022	 Dec. 31, 2021
Assets			
Current assets			
Cash and cash equivalents	\$	2,547	\$ 3,604
Receivables, net		2,505	1,963
Contract assets		12,318	10,579
Inventories		3,088	2,981
Other current assets		533	 688
Total current assets		20,991	 19,815
Property, plant and equipment, net		7,975	7,597
Goodwill		10,780	10,813
Intangible assets, net		2,459	2,706
Deferred income taxes		3,744	2,290
Other noncurrent assets		6,931	 7,652
Total assets	<u>\$</u>	52,880	\$ 50,873
Liabilities and equity			
Current liabilities			
Accounts payable	\$	2,117	\$ 780
Salaries, benefits and payroll taxes		3,075	3,108
Contract liabilities		8,488	8,107
Other current liabilities		2,207	 2,002
Total current liabilities		15,887	13,997
Long-term debt, net		15,429	11,670
Accrued pension liabilities		5,472	8,319
Other noncurrent liabilities		6,826	 5,928
Total liabilities		43,614	39,914
Stockholders' equity			
Common stock, \$1 par value per share		254	271
Additional paid-in capital		92	94
Retained earnings		16,943	21,600
Accumulated other comprehensive loss		(8,023)	 (11,006)
Total stockholders' equity		9,266	 10,959
Total liabilities and equity	\$	52,880	\$ 50,873

Lockheed Martin Corporation Consolidated Statements of Cash Flows (unaudited; in millions)

	2022	2021
Operating activities		
Net earnings	\$ 5,732	\$ 6,315
Adjustments to reconcile net earnings to net cash provided by operating activities		
Depreciation and amortization	1,404	1,364
Stock-based compensation	238	227
Deferred income taxes	(757)	(183)
Pension settlement charge	1,470	1,665
Severance and other charges	100	36
Changes in assets and liabilities		
Receivables, net	(542)	15
Contract assets	(1,739)	(1,034)
Inventories	(107)	564
Accounts payable	1,274	(98)
Contract liabilities	381	562
Income taxes	148	45
Qualified defined benefit pension plans	(412)	(267)
Other, net	 612	 10
Net cash provided by operating activities	 7,802	 9,221
Investing activities		
Capital expenditures	(1,670)	(1,522)
Other, net	(119)	361
Net cash used for investing activities	 (1,789)	 (1,161)
Financing activities		
Issuance of long-term debt, net of related costs	6,211	
Repayments of long-term debt	(2,250)	(500)
Repurchases of common stock	(7,900)	(4,087)
Dividends paid	(3,016)	(2,940)
Other, net	(115)	(89)
Net cash used for financing activities	 (7,070)	 (7,616)
Net change in cash and cash equivalents	(1,057)	444
Cash and cash equivalents at beginning of period	 3,604	 3,160
Cash and cash equivalents at end of period	\$ 2,547	\$ 3,604

Lockheed Martin Corporation Other Supplemental Information (unaudited; in millions)

The company's pretax FAS expense related to its qualified defined benefit pension plans consisted of the following:

	 Years End	ed De	c. 31,
	2022		2021
Qualified defined benefit pension plans			
Operating:			
Service cost	\$ (87)	\$	(106)
Non-operating:			
Interest cost	(1,289)		(1,220)
Expected return on plan assets	1,854		2,146
Recognized net actuarial losses	(425)		(902)
Amortization of prior service credits	359		349
Pension settlement charge	 (1,470)		(1,665)
Non-service FAS pension expense	(971)		(1,292)
Total FAS pension expense	 (1,058)		(1,398)
Less: pension settlement charge	1,470		1,665
Total FAS pension income - adjusted ¹	\$ 412	\$	267

¹ Total FAS pension income – adjusted is a non-GAAP measure. See the "Use of Non-GAAP Financial Measures" section of this news release for more information.

The company's expected total FAS/CAS pension adjustment for 2023 compared to actual results for the years ended Dec. 31, 2022 and Dec. 31, 2021, including the service and non-service cost components of FAS pension expense for its qualified defined benefit pension plans, are as follows:

		2023	Years End	ed De	c. 31,
	C	Dutlook	2022		2021
Total FAS income (expense) and CAS costs					
FAS pension income (expense)	\$	375	\$ (1,058)	\$	(1,398)
Less: CAS pension cost		1,725	1,796		2,066
Total FAS/CAS pension adjustment		2,100	738		668
Less: pension settlement charge		_	1,470		1,665
Total FAS/CAS pension adjustment - adjusted ¹	\$	2,100	\$ 2,208	\$	2,333
Service and non-service cost reconciliation					
FAS pension service cost	\$	(65)	\$ (87)	\$	(106)
Less: CAS pension cost		1,725	1,796		2,066
FAS/CAS operating adjustment		1,660	1,709		1,960
Non-service FAS pension income (expense)		440	(971)		(1,292)
Total FAS/CAS pension adjustment		2,100	738		668
Less: pension settlement charge		_	1,470		1,665
Total FAS/CAS pension adjustment - adjusted ^{1,2}	\$	2,100	\$ 2,208	\$	2,333

¹ Total FAS/CAS pension adjustment – adjusted is a non-GAAP measure. See the "Use of Non-GAAP Financial Measures" section of this news release for more information.

² The cost components in the table above relate only to the company's qualified defined benefit pension plans. The company recognized a noncash, non-operating settlement charge of \$1,470 million in the second quarter of 2022, and \$1,665 million in the third quarter of 2021, related to the accelerated recognition of actuarial losses previously included in accumulated other comprehensive loss for certain pension plans as a result of the purchase of group annuity contracts from an insurance company.

Other Financial and Operating Information

(unaudited; in millions, except for aircraft deliveries and weeks)

Backlog	Dec. 31 2022		Dec. 31, 2021
Aeronautics	\$ 56,630	\$	49,118
Missiles and Fire Control	28,73	5	27,021
Rotary and Mission Systems	34,94	Э	33,700
Space	29,68	4	25,516
Total backlog	<u>\$ 149,998</u>	\$	135,355

	Quarters Ende	d Dec. 31,	Years Ended	Dec. 31,
Aircraft Deliveries	2022	2021	2022	2021
F-35	53	52	141	142
C-130J	6	7	24	22
Government helicopter programs	24	37	86	90
Commercial helicopter programs	_	1	_	3
International military helicopter programs	4	8	9	17

Number of Weeks in Reporting Period ¹	2023	2022	2021
First quarter	12	12	12
Second quarter	13	13	13
Third quarter	13	13	13
Fourth quarter	14	14	14

1 Calendar quarters are typically comprised of 13 weeks. However, the company closes its books and records on the last Sunday of each month, except for the month of Dec., as its fiscal year ends on Dec. 31. As a result, the number of weeks in a reporting quarter may vary slightly during the year and for comparable prior year periods.

Lockheed Martin Corporation Pro Forma Business Segment Summary Operating Results (unaudited; in millions)

Effective Jan 1, 2023, the company no longer considers amortization expense related to purchased intangible assets when evaluating the operating performance of the business segments. As a result, beginning Jan 1, 2023, the company changed the presentation of purchased intangible amortization expense and will reflect this expense as a corporate unallocated expense instead of at the respective business segment. Prior to this change in presentation, the company reflected the purchased linkingible amortization expense as a comporate unallocated expenses instead of at the respective business segment. Prior to this change in presentation of the intangible asset. As such, beginning with the filing of the company's Q1 2023 Form 10-Q, purchased intangible asset amortization expense will no longer be included in business segment operating profit. Additionally, in future filings, the previous periods presented will be recast for consistency in the company's Q1 2023 Form 10-Q, purchased intangible asset. When evaluating the operating performance of its business segment operating profit. Additionally, in future filings, the previous periods presented will be recast for consistency in the company's consolidated statements of earnings and related business segment disclosures. When evaluating the operating performance of its business segment believes this updated presentation better alings with how the business is viewed and managed and will provide better insights into business segment performance.

The results reported in the news release for fiscal years ended Dec. 31, 2022 and 2021 do not reflect the presentation changes as the company did not adopt them until Jan. 1, 2023. To help the reader understand the impact of this change in presentation, especially in comparison to the 2023 Financial Outlook which assumes the change in presentation, the following supplemental tables provide unaudited pro forma financial information reflecting the impact of the change in presentation as-if it had had been applicable for the periods shown.

		0	arter Ended March 27	2022		Que	rter Ended June 26,	2022		0	arte	r Ended September 2	5. 20	22		Quart	er Ended December 3	31. 20	022
	As	Reported	Reclassification ¹	As Adjusted	As Report		Reclassification ¹		Adjusted	As Reporte		Reclassification ¹		s Adjusted	As Repo		Reclassification ¹		As Adjusted
Net sales									,		-			,					,
Aeronautics	s	6,401	\$ —	\$ 6,401	\$ 5,8	62	\$ —	s	5,862	\$ 7,08	9	\$ —	\$	7,089	\$ 7	,635	s —	\$	7,635
Missiles and Fire Control	•	2.452	· _	2,452		747	-	•	2,747	2,8		-	*	2,831		3,287	· _	•	3,287
Rotary and Mission Systems		3.552	_	3.552		012	_		4.012	3.7		_		3,781		1.803	_		4,803
Space		2,559		2,559		325			2,825	2,8				2,882		3,266	_		3,266
Total net sales	\$	14,964	\$ _	\$ 14,964			\$ _	\$	15,446	\$ 16,58		\$ -	\$	16,583		,991	\$ _	\$	18,991
Operating profit																			
Aeronautics	s	679	s —	\$ 679	\$ 6	12	\$ 1	\$	613	\$ 75	9	s —	\$	759	s	816	s —	\$	816
Missiles and Fire Control	Ŷ	384	φ 1	385		118	φ	Ψ	418		B2	φ 1	Ψ	383	•	451	¥	Ψ	451
Rotary and Mission Systems		348	58	406		403	58		461		14	58		472		508	59		567
Space Total business segment		245	3	248		268	3		271	. 3	01	3		304		231	3		234
		1,656	62	1,718	4 -	701	62		1,763	1,8	- 0	62		1,918		2,006	62		2,068
operating profit ²															4				-
Total unallocated items		277	(62)	215	2	262	(62)		200	3	03	(62)		241		287	(62)		225
Total consolidated																			
operating profit	Ş	1,933	\$ -	\$ 1,933	\$ 1,9	63	\$	\$	1,963	\$ 2,15	9	\$	\$	2,159	\$ 2	,293	<u>\$ </u>	\$	2,293
Operating margin																			
Aeronautics		10.6 %	- %	6 10.6 %	10.4	4 %	0.1 %		10.5 %	10.7	%	— %		10.7 %	10	0.7 %	- %		10.7 %
Missiles and Fire Control		15.7 %	- %	6 15.7 %	15 :	2 %	— %		15.2 %	13.5	%	— %		13.5 %	1:	3.7 %	- %		13.7 %
Rotary and Mission Systems		9.8 %	1.6 %				1.5 %		11.5 %	10.9		1.6 %		12.5 %		0.6 %	1.2 %	-	11.8 %
Space		9.6 %	0.1 %	6 9.7 %	9.9	5 %	0.1 %		9.6 %	10.4	%	0.1 %		10.5 %	-	7.1 %	0.1 %	•	7.2 %
Total business segment											~					,			
operating margin ²		11.1 %	0.4 %	6 11.5 %	5 11.0	0%	0.4 %		11.4 %	11.2	%	0.4 %		11.6 %	10	0.6 %	0.3 %	•	10.9 %
Total consolidated																			
operating margin		12.9 %	- %	5 12.9 %	12.	7%	— %		12.7 %	13.0	%	— %		13.0 %	1:	2.1 %	— %		12.1 %
		Three	Months Ended March	27, 2022	s	ix M	onths Ended June 26	6, 2022		Nine	Mon	ths Ended Septembe	r 25,	2022		Year	r Ended December 31	, 202	22
	As	Three Reported	Months Ended March Reclassification ¹	27, 2022 As Adjusted			onths Ended June 26 Reclassification ¹		Adjusted	Nine As Reporte		ths Ended Septembe Reclassification ¹		2022 s Adjusted	As Repo		r Ended December 31 Reclassification ¹		22 As Adjusted
Net sales	As														As Repo				
Net sales Aeronautics	As				As Report	ed					d			s Adjusted					
Aeronautics	As	Reported 6,401	Reclassification ¹	As Adjusted	As Report \$ 12,2	ed	Reclassification ¹	As	Adjusted 12,263	As Reporte	id	Reclassification ¹	A	s Adjusted 19,352	\$ 26	rted ,987	Reclassification ¹	A	As Adjusted 26,987
Aeronautics Missiles and Fire Control	As	6,401 2,452	Reclassification ¹	As Adjusted 6,401 2,452	As Report \$ 12,2 5,1	ed 63 199	Reclassification ¹	As	Adjusted 12,263 5,199	As Reporte \$ 19,35 8,0	d 230	Reclassification ¹	A	19,352 8,030	\$ 26 11	,987 1,317	Reclassification ¹	A	As Adjusted 26,987 11,317
Aeronautics Missiles and Fire Control Rotary and Mission Systems	As	6,401 2,452 3,552	Reclassification ¹ \$	As Adjusted 6,401 2,452 3,552	As Report \$ 12,2 5,7 7,5	ed 63 199 564	Reclassification ¹ \$ —	As	Adjusted 12,263 5,199 7,564	As Reporte \$ 19,35 8,0 11,3	d 2 30 45	Reclassification ¹	A	5 Adjusted 19,352 8,030 11,345	\$ 26 11 16	,987 1,317 5,148	Reclassification ¹ \$ —	A	As Adjusted 26,987 11,317 16,148
Aeronautics Missiles and Fire Control	As	6,401 2,452	Reclassification ¹ \$	As Adjusted 6,401 2,452	As Report \$ 12,2 5,7 7,5 5,3	ed 63 199 564 384	Reclassification ¹ \$ —	As	Adjusted 12,263 5,199	As Reporte \$ 19,35 8,0	d 2 30 45 66	Reclassification ¹	A	19,352 8,030	\$ 26 11 16	,987 1,317	Reclassification ¹ \$ —	A	As Adjusted 26,987 11,317
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales	As	6,401 2,452 3,552 2,559	Reclassification ¹ \$	As Adjusted 6,401 2,452 3,552 2,559	As Report \$ 12,2 5,7 7,5 5,3	ed 63 199 564 384	Reclassification ¹ \$	As	Adjusted 12,263 5,199 7,564 5,384	As Reporte \$ 19,35 8,0 11,3 8,2	d 2 30 45 66	Reclassification ¹	A	19,352 8,030 11,345 8,266	\$ 26 11 16	,987 1,317 5,148 1,532	Reclassification ¹ \$	A	As Adjusted 26,987 11,317 16,148 11,532
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit		Reported 6,401 2,452 3,552 2,559 14,964	Reclassification ¹ \$	As Adjusted 6,401 2,452 3,552 2,559 14,964	As Report \$ 12,2 5,7 7,5 30,4	ed 199 564 384 410	_Reclassification ¹ \$	As A	Adjusted 12,263 5,199 7,564 5,384 30,410	As Reporte \$ 19,35 8,0 11,3 8,2 46,9	id 30 45 66 93	_Reclassification ¹ \$ —	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993	\$ 26 11 16 11 65	,987 1,317 5,148 1,532 5,984	Reclassification ¹ \$	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics	<u>As</u>	Reported 6,401 2,452 3,552 2,559 14,964 679	Reclassification1 \$ \$ \$ \$	As Adjusted 6,401 2,452 3,552 2,559 14,964 679	As Report \$ 12,2 5,' 7,5 30,2 \$ 1,2	ed 199 564 384 410	Reclassification ¹ \$ \$ \$ 1	As	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292	As Reporte \$ 19,35 8,0 11,3 8,2 46,9 \$ 2,05	id i2 30 45 66 93 i0	Reclassification ¹ \$	A	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051	\$ 26 11 16 11 65 \$ 2	987 1,317 3,148 1,532 5,984 ,866	Reclassification ¹ \$	A	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control		Reported 6,401 2,452 3,552 2,559 14,964 679 384	Reclassification1 \$	As Adjusted 6,401 2,452 3,552 2,559 14,964 679 385	As Report \$ 12,2 5,7 7,5 5,3 30,4 \$ 1,2 \$	ed 199 564 384 410 91 302	Reclassification ¹ \$ -	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803	As Reporte \$ 19,35 8,0 11,3 8,2 46,9 \$ 2,05 1,1	id i2 30 45 66 93 i0 84	Reclassification ¹ \$ - - -	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186	\$ 26 11 16 11 65 \$ 2 1	,987 1,317 5,148 1,532 5,984 ,866 ,635	Reclassification ¹ \$	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348	Reclassification1 \$	As Adjusted 6,401 2,452 3,552 2,559 14,964 679 385 406	As Report \$ 12,2 5, 7,5 30,- \$ 1,2 \$ 30,- \$ 1,2 \$ 4 \$ 5, \$ 30,- \$ 1,2 \$ 5, \$ 5, \$	ed 63 199 564 384 410 91 302 751	Reclassification ¹ \$ -	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867	As Reporte \$ 19,35 8,0 11,3 8,2 46,9 \$ 2,05 1,1 1,1	id i2 30 45 66 93 i0 84 65	Reclassification ¹ \$	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339	\$ 26 11 16 11 65 \$ 2 1 1	,987 1,317 5,148 1,532 5,984 ,866 ,635 ,673	Reclassification ¹ \$ \$ 1 \$ 2 233	\$	26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space		Reported 6,401 2,452 3,552 2,559 14,964 679 384	Reclassification1 \$	As Adjusted 6,401 2,452 3,552 2,559 14,964 679 365 406	As Report \$ 12,2 5, 7,5 30,- \$ 1,2 \$ 30,- \$ 1,2 \$ 4 \$ 5, \$ 30,- \$ 1,2 \$ 5, \$ 5, \$	ed 199 564 384 410 91 302	Reclassification ¹ \$ -	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803	As Reporte \$ 19,35 8,0 11,3 8,2 46,9 \$ 2,05 1,1 1,1	id i2 30 45 66 93 i0 84	Reclassification ¹ \$ - - -	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186	\$ 26 11 16 11 65 \$ 2 1 1	,987 1,317 5,148 1,532 5,984 ,866 ,635	Reclassification ¹ \$	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245	Reclassification1 \$ - - - - - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ 3	As Adjusted 6,401 2,452 3,552 2,559 14,964 679 385 406 248	As Report \$ 12,2 5, 7, 5, 30,4 \$ 1,2 \$ 5, 30,4 \$ 1,2 \$ 5, 5, 5, 5, 5, 30,4 \$ 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5,	ed 63 199 564 384 410 91 802 751 513	Reclassification ¹ \$ \$ 1 116 6	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519	As Reported \$ 19,35 8,0 11,3 8,2 46,9 \$ 2,05 1,1 1,1 8	id i2 300 45 66 93 i0 84 655 14	Reclassification ¹ \$ \$ 1 2 174 9	\$	Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823	\$ 26 11 16 11 65 \$ 2 1 1 1	,987 1,317 5,148 1,532 5,984 ,866 ,635 ,635 ,673 ,045	Reclassification ¹ \$ - - -	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ²		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245 1,656	Reclassification1 \$ - - - <	As Adjusted 6,401 2,452 3,552 2,559 14,964 677 385 400 248 1,718	As Report \$ 12,2 5,1 7,5 30,4 \$ 1,2 8 1,2 5,1 30,4 \$ 1,2 8 1,2 5 30,4 \$ 1,2 8 1,2 8 1,2 8 1,2 5 3,3	ed 63 199 564 384 410 91 302 751 513 357	Reclassification ¹ \$ \$ 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481	As Reported \$ 19,38 8,00 11,3 8,2 46,9 \$ 2,06 1,1 1,1 8 5,2	45 66 60 84 65 14 13	Reclassification ¹ \$ \$ 1 2 2 174 9 186	\$	Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399	\$ 26 11 10 11 65 \$ 2 1 1 1 1 7	,987 1,317 5,148 1,532 5,984 ,866 ,635 ,673 ,045	Reclassification ¹	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057 7,467
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245	Reclassification1 \$ - - - - - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ 3	As Adjusted 6,401 2,452 3,552 2,559 14,964 677 385 400 248 1,718	As Report \$ 12,2 5,1 7,5 30,4 \$ 1,2 8 1,2 5,1 30,4 \$ 1,2 8 1,2 5 30,4 \$ 1,2 8 1,2 8 1,2 8 1,2 5 3,3	ed 63 199 564 384 410 91 802 751 513	Reclassification ¹ \$ \$ 1 116 6	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519	As Reported \$ 19,38 8,00 11,3 8,2 46,9 \$ 2,06 1,1 1,1 8 5,2	id i2 300 45 66 93 i0 84 655 14	Reclassification ¹ \$ \$ 1 2 174 9	\$	Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823	\$ 26 11 10 11 65 \$ 2 1 1 1 1 7	,987 1,317 5,148 1,532 5,984 ,866 ,635 ,635 ,673 ,045	Reclassification ¹ \$ - - -	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245 1,656 277	Reclassification1 \$	As Adjusted 6,401 2,452 3,555 14,964 679 3865 406 248 1,718 2,15	As Report \$ 12.2 5, 7,5 30,2 \$ 1,2 \$ 5, 30,2 \$ \$ 1,2 \$ 5, 5, 30,2 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	ed 63 199 564 384 410 91 302 751 513 357 539	Reclassification ¹ \$ \$ 1 116 6 124 (124)	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415	As Reporte \$ 19,35 8,0 11,3 8,2 46,9 \$ 2,05 1,1 1,1 8 5,2 8	d 32 30 45 66 93 60 84 65 14 13 42	Reclassification ¹ \$ \$ 1 2 2 174 9 186	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 656	\$ 26 11 11 11 66 \$ 2 1 1 1 1 7 7 1	,987 1,317 5,148 1,532 5,984 ,866 ,635 ,673 ,045 ,219 ,129	Reclassification ¹	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057 7,467 881
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245 1,656	Reclassification1 \$ - - - <	As Adjusted 6,401 2,452 3,552 2,559 14,964 677 385 400 248 1,718	As Report \$ 12.2 5, 7,5 30,2 \$ 1,2 \$ 5, 30,2 \$ \$ 1,2 \$ 5, 5, 30,2 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	ed 63 199 564 384 410 91 302 751 513 357	Reclassification ¹ \$ \$ 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481	As Reported \$ 19,38 8,00 11,3 8,2 46,9 \$ 2,06 1,1 1,1 8 5,2	d 32 30 45 66 93 60 84 65 14 13 42	Reclassification ¹ \$ \$ 1 2 2 174 9 186	\$	Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399	\$ 26 11 11 11 66 \$ 2 1 1 1 1 7 7 1	,987 1,317 5,148 1,532 5,984 ,866 ,635 ,673 ,045	Reclassification ¹	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057 7,467
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245 1,656 277	Reclassification1 \$	As Adjusted 6,401 2,452 3,555 14,964 679 3865 406 248 1,718 2,15	As Report \$ 12.2 5, 7,5 30,2 \$ 1,2 \$ 5, 30,2 \$ \$ 1,2 \$ 5, 5, 30,2 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	ed 63 199 564 384 410 91 302 751 513 357 539	Reclassification ¹ \$ \$ 1 116 6 124 (124)	As A	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415	As Reporte \$ 19,35 8,0 11,3 8,2 46,9 \$ 2,05 1,1 1,1 8 5,2 8	d 32 30 45 66 93 60 84 65 14 13 42	Reclassification ¹ \$ \$ 1 2 2 174 9 186	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 656	\$ 26 11 11 11 66 \$ 2 1 1 1 1 7 7 1	,987 1,317 5,148 1,532 5,984 ,866 ,635 ,673 ,045 ,219 ,129	Reclassification ¹	\$	As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057 7,467 881
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245 1,656 277	Reclassification1 \$	As Adjusted 6,401 2,452 3,552 14,964 679 385 406 248 1,718 215 \$ 1,933	As Report \$ 12,2 5, 5, 30,4 \$ 1,2 \$ 3,6 3,6	ed 63 199 564 384 410 91 513 357 539 396	Reclassification ¹ \$ \$ 1 116 6 124 (124)	<u>As</u> \$ \$	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415	As Reporte \$ 19,35 8,0 11,3 8,2 46,9 \$ 2,05 1,1 1,1 8 5,2 8	d 32 30 45 66 93 60 84 655 14 555	Reclassification ¹ \$ \$ 1 2 2 174 9 186	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 656	\$ 26 11 16 11 16 11 65 \$ 2 1 1 1 1 1 1 1 7 7 1 8	,987 1,317 5,148 1,532 5,984 ,866 ,635 ,673 ,045 ,219 ,129	Reclassification ¹		As Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057 7,467 881
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245 1,656 277 1,933 10.6 %	Reclassification1 \$ - - - - - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	As Adjusted 6,401 2,452 3,552 2,559 14,964 677 385 406 24 1,718 215 \$ 1,933 \$ 10.6 %	As Report \$ 12,2 5,5 7,7,4 5,5 30,4 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 3,3 \$ 4 \$ 3,3 \$ 3,4 \$ 3,4 \$ 3,4 \$ 3,4	ed 63 199 564 384 410 91 302 751 513 357 539 396 5 %	Reclassification ¹ \$ \$ 1 116 6 124 (124)	<u>As</u> . <u>s</u> <u>s</u> <u>s</u> <u>s</u> <u>s</u>	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415 3,896 10.5 %	As Reports \$ 19,32 8,0 \$ 11,3 8,0 \$ 11,3 8,2 \$ 46,9 1,1 \$ 2,06 1,1 \$ 1,1 1,1 \$ 8,0 5,2 \$ 8,0 6,0 10.6 10.6	d 32 330 445 566 93 60 84 65 14 13 42 55 %	Reclassification¹ \$ - - \$ 1 2 174 9 186 (186) - %	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 656 6,055 10.6 %	\$ 26 11 16 11 16 5 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	rted ,987 1,317 3,148 1,532 5,984 ,866 635 ,673 ,045 ,219 ,129 ,348	Reclassification ¹ \$		<u>s Adjusted</u> 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,996 1,057 7,467 881 8,348
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit Operating profit Aeronautics Missiles and Fire Control		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 2455 1,656 277 1,933 10.6 % 15.7 %	Reclassification ¹ \$ - - - - - \$ -	As Adjusted 6,401 2,452 3,555 2,559 14,964 679 385 406 248 2,718 2,15 5 1,933 5 1,933 5 10.6 % 5	As Report \$ 12,2 5,5 7,7,7 5,5,5,2 30,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 12,2 \$ 10,0 \$ 10,0 \$ 10,0	ed 63 199 564 384 410 91 302 751 513 3357 539 396 5 % 4 %	Reclassification ¹ \$ \$ 1 116 6 124 (124) %	<u>As</u> . S S - - - - - - - - - - - - -	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415 3,896 10.5 % 15.4 %	As Reporte \$ 19.36 8.0 \$ 11.3 8.0 \$ 11.3 8.2 46.9 \$ 2.06 \$ 1.1 1.1 8 5.2 8 6.0 10.6 14.7	rd 32 330 45 566 93 60 84 65 14 13 42 555 % %	Reclassification ¹ \$ \$ 1 2 174 9 186 (186) % 0.1 % 0.1 %	\$	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 656 6,055 10,6 % 14.8 %	\$ 26 111 16 111 65 \$ 2 1 1 1 1 1 1 1 7 7 1 1 8 8 8	rted ,987 1,317 3,148 1,532 5,984 ,866 ,635 ,673 ,045 ,219 ,129 ,348	Reclassification ¹ \$ - - - - - \$ 1 2 233 12 248 (248) - - - - - 0 - - - 0.1 % 0.1 %	\$ \$ 	La Adjusted 26,987 11,137 16,148 11,532 65,984 2,867 1,637 1,996 1,057 7,467 881 8,348 8,348
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit Total consolidated operating profit Operating profit Missiles and Fire Control Rotary and Mission Systems		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 2455 1,656 277 1,933 10.6 % 15.7 % 9.8 %	Reclassification ¹ \$ - - - - - \$ -	As Adjusted 6,401 2,452 3,552 2,556 14,964 679 368 406 248 1,718 215 1,933 6 10,6% 5 11,4%	As Report \$ 12,2 5, 5, 5, 30,4 \$ 1,2 \$ 3,0,4 \$ 1,2 \$ 3,0,4 \$ 1,2 \$ 4,00 \$ 5,5,5 \$ 3,0,4 \$ 1,2 \$ 4,00 \$ 5,00 \$ 10,10 \$ 10,10 \$ 10,5 \$ 9,3	ed 63 199 564 384 410 91 302 751 513 357 539 396 5 % 4 % 9 %	Reclassification ¹ \$ \$ 1 116 6 124	<u>As</u> . S S	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415 3,896 10.5 % 15.4 % 11.5 %	As Reporte \$ 19.33 8.0 \$ 10.33 8.0 \$ 11.3 8.2 \$ 46.9 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 3.2 46.9 \$ 1.1 1.1 \$ 6.0 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 1.1 1.1 \$ 3.2 3.3 \$ 46.9 3.4 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1	d	Reclassification ¹ \$ \$ \$ \$ \$ \$ 12 174 9 186 (186) 186 (186) 0.1 % 1.5 %	\$ \$ 	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 6556 6,055 10,6 % 14,8 % 11.8 %	\$ 26 111 16 111 16 5 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	rted ,987 1,317 3,148 1,532 5,984 ,635 ,673 ,045 ,219 ,129 ,348 0.6 % 4.4 % 0.6 %	Reclassification ¹ \$ - - - - - - - \$ 1 233 12 248 (248) - - - - - - - - 0.1 % 1.4 %	\$ \$ \$ 	La Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057 7,467 881 8,348 10,6 % 14,5 % 11,8 %
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 2455 1,656 277 1,933 10.6 % 15.7 %	Reclassification ¹ \$ - - - - - \$ -	As Adjusted 6,401 2,452 3,552 2,556 14,964 679 368 406 248 1,718 215 1,933 6 10,6% 5 11,4%	As Report \$ 12,2 5, 5, 5, 30,4 \$ 1,2 \$ 3,0,4 \$ 1,2 \$ 3,0,4 \$ 1,2 \$ 4,00 \$ 5,5,5 \$ 3,0,4 \$ 1,2 \$ 4,00 \$ 5,00 \$ 10,10 \$ 10,10 \$ 10,5 \$ 9,3	ed 63 199 564 384 410 91 302 751 513 3357 539 396 5 % 4 %	Reclassification ¹ \$ \$ 1 116 6 124 (124) %	<u>As</u> . S S	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415 3,896 10.5 % 15.4 %	As Reporte \$ 19.36 8.0 \$ 11.3 8.0 \$ 11.3 8.2 46.9 \$ 2.06 \$ 1.1 1.1 8 5.2 8 6.0 10.6 14.7	d	Reclassification ¹ \$ \$ 1 2 174 9 186 (186) % 0.1 % 0.1 %	\$ \$ 	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 656 6,055 10,6 % 14.8 %	\$ 26 111 16 111 16 5 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	rted ,987 1,317 3,148 1,532 5,984 ,866 ,635 ,673 ,045 ,219 ,129 ,348	Reclassification ¹ \$ - - - - - \$ 1 2 233 12 248 (248) - - - - - 0 - - - 0.1 % 0.1 %	\$ \$ \$ 	La Adjusted 26,987 11,137 16,148 11,532 65,984 2,867 1,637 1,996 1,057 7,467 881 8,348 8,348
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit Operating margin Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 2455 1,656 277 1,933 10.6 % 15.7 % 9.8 %	Reclassification ¹ \$ - - - - - \$ -	As Adjusted 6,401 2,452 3,552 2,555 14,964 679 365 400 248 1,718 215 1,933 5 10.6 % 5 11.4 % 6 9.7 %	As Report \$ 12,2 5,5 5,5 5,5 30,4 \$ 1,2 8 1,2 8 30,4 \$ 3,3 \$ 4 3,4 \$ 5 \$ 10.3 \$ 10.3 \$ 10.3 \$ 10.3 \$ 10.3 \$ 10.3 \$ 10.3	ed 63 199 564 384 410 91 302 751 513 357 539 396 5 % 4 % 9 % 5 %	Reclassification ¹ \$ \$ 1 116 6 124	<u>As</u> As A S S 	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415 3,896 10.5 % 15.4 % 11.5 %	As Reporte \$ 19.33 8.0 \$ 10.33 8.0 \$ 11.3 8.2 \$ 46.9 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 3.2 46.9 \$ 1.1 1.1 \$ 6.0 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 1.1 1.1 \$ 3.2 3.3 \$ 46.9 3.4 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1	d	Reclassification ¹ \$ \$ \$ \$ \$ \$ 12 174 9 186 (186) 186 (186) 0.1 % 1.5 %	\$ \$ 	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 6556 6,055 10,6 % 14,8 % 11.8 %	\$ 26 11 11 5 22 1 1 1 1 7 7 1 1 1 1 1 1 1 1 1 1 1 1 1	rted ,987 1,317 3,148 1,532 5,984 ,635 ,673 ,045 ,219 ,129 ,348 0.6 % 4.4 % 0.6 %	Reclassification ¹ \$ - - - - - - - \$ 1 233 12 248 (248) - - - - - - - - 0.1 % 1.4 %	\$ \$ \$ }	La Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,906 1,057 7,467 881 8,348 10,6 % 14,5 % 11,8 %
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating margin ²		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245 1,656 2,777 1,933 10.6 % 15.7 % 9.8 % 9.6 %	Reclassification ¹ \$ - - - - - \$ -	As Adjusted 6,401 2,452 3,552 2,555 14,964 679 365 400 248 1,718 215 1,933 5 10.6 % 5 11.4 % 6 9.7 %	As Report \$ 12,2 5,5 5,5 5,5 30,4 \$ 1,2 8 1,2 8 30,4 \$ 3,3 \$ 4 3,4 \$ 5 \$ 10.3 \$ 10.3 \$ 10.3 \$ 10.3 \$ 10.3 \$ 10.3 \$ 10.3	ed 63 199 564 384 410 91 302 751 513 357 539 396 5 % 4 % 9 % 5 %	Reclassification ¹ \$ \$ 1 116 6 124 (124) % 1.6 % 0.1 %	<u>As</u> As A S S 	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415 3,896 10.5 % 15.5 % 9.6 %	As Reporte \$ 19.33 8.0 \$ 10.33 8.0 \$ 11.3 8.0 \$ 2.06 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 3.0 1.1 \$ 46.9 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 1.1 1.1 \$ 2.0 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1	d	Reclassification ¹ \$ \$ \$ 1 2 174 9 186 (186)	\$ \$ 	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 656 6,055 10.6 % 14.8 % 11.8 % 10.0 %	\$ 26 11 11 5 22 1 1 1 1 7 7 1 1 1 1 1 1 1 1 1 1 1 1 1	rted ,987 1,317 5,148 1,532 5,984 ,635 ,673 ,045 ,219 ,129 ,348 0.6 % 4.4 % 0.4 % 9.1 %	Reclassification ¹ \$	\$ \$ \$ }	La Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,996 1,057 7,467 881 8,348 8,348 10.6 % 14.5 % 11.8 % 9,2 %
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit Operating margin Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment		Reported 6,401 2,452 3,552 2,559 14,964 679 384 348 245 1,656 2,777 1,933 10.6 % 15.7 % 9.8 % 9.6 %	Reclassification ¹ \$ - - - - - \$ -	As Adjusted 6,401 2,452 3,552 2,556 14,964 679 368 406 248 1,718 215 1,933 6 10,6% 15,7% 6 11,4% 9,7% 5 11,5%	As Report \$ 12,2 5, 5, 5, 30,4 \$ 1,2 \$ 1,2 5,5, 30,4 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 1,2 \$ 10,0 \$ 10,0 \$ 11,0 \$ 11,0	ed 63 199 564 384 410 91 513 539 396 5 % 4 % 9 % 5 % 0 %	Reclassification ¹ \$ \$ 1 116 6 124 (124) % 1.6 % 0.1 %	\$ \$	Adjusted 12,263 5,199 7,564 5,384 30,410 1,292 803 867 519 3,481 415 3,896 10.5 % 15.5 % 9.6 %	As Reporte \$ 19.33 8.0 \$ 10.33 8.0 \$ 11.3 8.0 \$ 2.06 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 3.0 1.1 \$ 46.9 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 2.06 1.1 \$ 1.1 1.1 \$ 2.0 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1 1.1 \$ 1.1	d	Reclassification ¹ \$ \$ \$ 1 2 174 9 186 (186)	\$ \$ 	s Adjusted 19,352 8,030 11,345 8,266 46,993 2,051 1,186 1,339 823 5,399 656 6,055 10.6 % 14.8 % 11.8 % 10.0 %	\$ 26 11 16 11 66 5 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	rted ,987 1,317 5,148 1,532 5,984 ,635 ,673 ,045 ,219 ,129 ,348 0.6 % 4.4 % 0.4 % 9.1 %	Reclassification ¹ \$		La Adjusted 26,987 11,317 16,148 11,532 65,984 2,867 1,637 1,996 1,057 7,467 881 8,348 8,348 10.6 % 14.5 % 11.8 % 9,2 %

1 Effective Jan. 1, 2023, the company reclassed intangible amortization expense out of the business segment operating profit and into the unallocated items line item to better align with how management views and manages the business.

2 Business segment operating profit and operating margin are non-GAAP measures. See the "Use of Non-GAAP Financial Measures" section of this news release for more information.

Pro Forma Business Segment Summary Operating Results - Continued

(unaudited; in millions)

		0	arter Ended March 28, 2	0.24	<u></u>	arter Ended June 27, 2	024	0	er Ended September 2	\$ 2024	0	ter Ended December 31	2024
	As F	Qua Reported	Reclassification ¹	As Adjusted	As Reported	Reclassification ¹	As Adjusted	As Reported	Reclassification ¹	As Adjusted	As Reported	Reclassification ¹	As Adjusted
Net sales			. toolage/inducion	. to r tajusted				. to reported	. concontoutori	. to r tajuotoù			
Aeronautics	\$	6,387	\$ —	\$ 6,387	\$ 6,666	\$ —	\$ 6,666	\$ 6,568	\$ —	\$ 6,568	\$ 7,127	s —	\$ 7,127
Missiles and Fire Control		2,749	-	2,749	2,944	-	2,944	2,781	_	2,781	3,219	· –	3,219
Rotary and Mission Systems		4,107	_	4,107	4,242	-	4,242	3,980	-	3,980	4,460	-	4,460
Space		3,015	-	3,015	3,177	_	3,177	2,699	_	2,699	2,923	-	2,923
Total net sales	\$	16,258	\$ —	\$ 16,258	\$ 17,029	\$ —	\$ 17,029	\$ 16,028	\$ —	\$ 16,028	\$ 17,729	\$ —	\$ 17,729
Operating profit													
Aeronautics	\$	693	\$ —	\$ 693	\$ 572	\$ 1	\$ 573	\$ 714	\$ —	\$ 714	\$ 820	\$ —	\$ 820
Missiles and Fire Control		396	1	397	401	-	401	413	1	414	438	-	438
Rotary and Mission Systems		433	58	491	458	58	516	459	58	517	448	58	506
Space		227	22	249	335	22	357	264	2	266	308	4	312
Total business segment		4 740	81	4 000	4 700	04	4.047	4 050		1.014			0.070
operating profit ²		1,749		1,830		81	1,847	1,850	61	1,911	2,014		2,076
Total unallocated items Total consolidated		433	(81)	352	426	(81)	345	444	(61)	383	441	(62)	379
operating profit	\$	2,182	<u>\$ </u>	\$ 2,182	\$ 2,192	\$	\$ 2,192	\$ 2,294	<u> </u>	\$ 2,294	\$ 2,455	<u>\$ </u>	\$ 2,455
Operating margin													
Aeronautics		10.9 %	— %	10.9 %	8.6 %	— %	8.6 %	10.9 %	— %	10.9 %	11.5 %	- %	11.5 %
Missiles and Fire Control		14.4 %	— % — %	10.9 %	13.6 %	— % — %	13.6 %	14.9 %	— % — %	14.9 %	13.6 %	— % — %	13.6 %
Rotary and Mission Systems		10.5 %	1.5 %	12.0 %	10.8 %	1.4 %	12.2 %	11.5 %	1.5 %	13.0 %	10.0 %	1.3 %	11.3 %
Space Total business segment		7.5 %	0.8 %	8.3 %	10.5 %	0.7 %	11.2 %	9.8 %	0.1 %	9.9 %	10.5 %	0.2 %	10.7 %
operating margin ²		10.8 %	0.5 %	11.3 %	10.4 %	0.4 %	10.8 %	11.5 %	0.4 %	11.9 %	11.4 %	0.3 %	11.7 %
Total consolidated													
operating margin		13.4 %	— %	13.4 %	12.9 %	— %	12.9 %	14.3 %	— %	14.3 %	13.8 %	— %	13.8 %
							12.3 /0	11.0 //		11.0 //	10.0 /0	<i>,</i> ,	
		Three I	Months Ended March 2	8, 2021	Six I	Nonths Ended June 27,			nths Ended September			r Ended December 31, :	
	As F	Three I Reported	Months Ended March 2 Reclassification ¹	8, 2021 As Adjusted	Six I As Reported								
Net sales		Reported	Reclassification ¹	As Adjusted	As Reported	Months Ended June 27, Reclassification ¹	2021 As Adjusted	Nine Mo As Reported	nths Ended September Reclassification ¹	r 26, 2021 As Adjusted	Yea As Reported	r Ended December 31, Reclassification ¹	2021 As Adjusted
Aeronautics	As F \$	Reported 6,387		As Adjusted \$ 6,387	As Reported \$ 13,053	Months Ended June 27,	2021 As Adjusted \$ 13,053	Nine Mo As Reported \$ 19,621	nths Ended September	As Adjusted \$ 19,621	Yea As Reported \$ 26,748	r Ended December 31, 3	2021 As Adjusted \$ 26,748
Aeronautics Missiles and Fire Control		6,387 2,749	Reclassification ¹ \$ —	As Adjusted \$ 6,387 2,749	As Reported \$ 13,053 5,693	Months Ended June 27, Reclassification ¹ \$ —	2021 As Adjusted \$ 13,053 5,693	Nine Mo As Reported \$ 19,621 8,474	nths Ended September Reclassification ¹	* 26, 2021 As Adjusted \$ 19,621 8,474	Yea As Reported \$ 26,748 11,693	r Ended December 31, Reclassification ¹ \$ —	2021 As Adjusted \$ 26,748 11,693
Aeronautics Missiles and Fire Control Rotary and Mission Systems		6,387 2,749 4,107	Reclassification ¹ \$	As Adjusted \$ 6,387 2,749 4,107	As Reported \$ 13,053 5,693 8,349	Months Ended June 27, Reclassification ¹ \$ — — — —	2021 As Adjusted \$ 13,053 5,693 8,349	Nine Mo As Reported \$ 19,621 8,474 12,329	nths Ended September Reclassification ¹	As Adjusted As Adjusted \$ 19,621 8,474 12,329	Yea As Reported \$ 26,748 11,693 16,789	r Ended December 31, Reclassification ¹	2021 As Adjusted \$ 26,748 11,693 16,789
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space	\$	6,387 2,749 4,107 3,015	Reclassification ¹ \$	As Adjusted \$ 6,387 2,749 4,107 3,015	As Reported \$ 13,053 5,693 8,349 6,192	Months Ended June 27, Reclassification ¹ \$ — — — — — —	2021 As Adjusted \$ 13,053 5,693 8,349 6,192	Nine Mo. As Reported \$ 19,621 8,474 12,329 8,891	nths Ended September Reclassification ¹ \$ — — — — —	5 26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891	Yea As Reported \$ 26,748 11,693 16,789 11,814	r Ended December 31, Reclassification ¹ \$ — — — —	2021 As Adjusted \$ 26,748 11,693 16,789 11,814
Aeronautics Missiles and Fire Control Rotary and Mission Systems		6,387 2,749 4,107	Reclassification ¹ \$	As Adjusted \$ 6,387 2,749 4,107	As Reported \$ 13,053 5,693 8,349	Months Ended June 27, Reclassification ¹ \$ — — — —	2021 As Adjusted \$ 13,053 5,693 8,349	Nine Mo As Reported \$ 19,621 8,474 12,329	nths Ended September Reclassification ¹	As Adjusted As Adjusted \$ 19,621 8,474 12,329	Yea As Reported \$ 26,748 11,693 16,789	r Ended December 31, Reclassification ¹ \$ —	2021 As Adjusted \$ 26,748 11,693 16,789
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space	\$	6,387 2,749 4,107 3,015	Reclassification ¹ \$	As Adjusted \$ 6,387 2,749 4,107 3,015	As Reported \$ 13,053 5,693 8,349 6,192	Months Ended June 27, Reclassification ¹ \$ — — — — — —	2021 As Adjusted \$ 13,053 5,693 8,349 6,192	Nine Mo. As Reported \$ 19,621 8,474 12,329 8,891	nths Ended September Reclassification ¹ \$ — — — — —	5 26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891	Yea As Reported \$ 26,748 11,693 16,789 11,814	r Ended December 31, Reclassification ¹ \$ — — — —	2021 As Adjusted \$ 26,748 11,693 16,789 11,814
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales	\$	6,387 2,749 4,107 3,015	Reclassification ¹ \$ \$ \$	As Adjusted \$ 6,387 2,749 4,107 3,015	As Reported \$ 13,053 5,693 8,349 6,192	Months Ended June 27, Reclassification ¹ \$ \$ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192	Nine Mo As Reported \$ 19,621 8,474 12,329 8,691 \$ 49,315	nths Ended September Reclassification ¹ \$ \$ \$	5 26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044	r Ended December 31, Reclassification ¹ \$ — — — \$ — \$ —	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ 1 1	As Adjusted \$ 6,387 2,749 4,107 3,015 \$ 16,258 \$ 693 397	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797	Months Ended June 27, Reclassification ¹ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210	s 1	z6, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648	r Ended December 31, Reclassification ¹ \$ \$ \$ \$ \$ \$ 2	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433	Reclassification ¹ \$ - - - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	As Adjusted \$ 6,387 2,749 4,107 3,015 \$ 16,258 \$ 693 397 491	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891	Months Ended June 27, Reclassification ¹ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ 1 2 174	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799	r Ended December 31, Reclassification ¹ \$	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ 1 1	As Adjusted \$ 6,387 2,749 4,107 3,015 \$ 16,258 \$ 693 397	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891	Months Ended June 27, Reclassification ¹ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210	s 1	z6, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648	r Ended December 31, Reclassification ¹ \$ \$ \$ \$ \$ \$ 2	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433 227	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ 22	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562	Months Ended June 27, Reclassification ¹ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007 606	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 826	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ 1 2 174 46	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524 872	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 67,044 \$ 2,799 1648 1798 1134	r Ended December 31, Reclassification ¹ \$ \$	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030 1,184
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433	Reclassification ¹ \$ - - - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	As Adjusted \$ 6,387 2,749 4,107 3,015 \$ 16,258 \$ 693 397 491	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515	Months Ended June 27, Reclassification ¹ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ 1 2 174	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798	r Ended December 31, Reclassification ¹ \$	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433 227 1,749 433	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ 22 81 81	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830 352 352	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515 859	Months Ended June 27, Reclassification ¹ \$ \$ \$ \$ \$ \$ 11 116 44 162	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007 606 3,677 697	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 826 5,365 1,303	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ 1 2 174 46 223	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524 872 5,588 1,080	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798 1134 7,379 1,744	r Ended December 31, Reclassification ¹ \$ \$ \$ \$ \$ \$ -	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664 1,459
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433 227 1,749	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ 22 81 81	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515	Months Ended June 27, Reclassification ¹ \$ \$ \$ \$ \$ \$ 11 116 44 162	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007 606 3,677	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 826 5,365	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ 1 2 174 46 223	* 26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524 872 5,588	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 67,044 \$ 2,799 1648 1798 1134 7,379	r Ended December 31, Reclassification ¹ \$ \$ \$ \$ \$ \$ -	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433 2277 1,749 433 227 1,749 433 2,182	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830 352 2,182	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515 859 \$ 4,374	Months Ended June 27, Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ 1 1 116 162 (162) \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 788 1,007 6006 3,677 697 <u>\$ 4,374</u>	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 \$ 5,365 1,303 \$ 6,668	Reclassification1 \$ \$ \$ \$ \$ \$ \$ 1 2 174 46 223 (223) \$	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524 8,72 5,588 1,080 \$ 6,668	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798 1134 7,379 1,744 \$ 9,123	r Ended December 31, Reclassification ¹ \$ \$ \$ \$ \$	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664 1,459 <u>\$ 9,123</u>
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total consolidated operating profit Operating margin Aeronautics	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433 227 1,749 433 22,182 10.9 %	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830 352 \$ \$ 2,182 10.9 % 10.9 %	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515 859 \$ 4,374	Months Ended June 27, Reclassification ¹ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007 606 3,677 697 <u>\$ 4,374</u> 9.7 %	Nine Mo As Reported \$ 19,621 8,474 12,329 8,829 8,8315 \$ 49,315 \$ 1,979 1,210 1,350 \$ 5,365 1,303 \$ 6,668 10.1 %	S	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,8474 12,329 8,8474 12,329 8,8474 12,329 8,8474 1,212 1,524 872 5,588 1,080 \$ 6,6688 10.1 %	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798 1134 \$ 7,379 1,744 \$ 9,123 10.5 %	r Ended December 31, Reclassification ¹ \$ \$	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664 1,459 <u>\$ 9,123</u> 10.5 %
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total unallocated items Total unallocated items T	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 3966 433 2277 1,749 433 2,182 10,9 % 14,4 %	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830 352 2,182 \$ 10,9 % 14.4 % 14.4 %	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515 859 \$ 4,374 9.7 % 14.0 %	Months Ended June 27. Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ 1 1166 (162) \$ \$ \$ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007 606 3,677 <u>607</u> <u>8</u> 4,374 9,7 % 14.0 %	Nine Mo As Reported \$ 19,621 8,74 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 \$ 5,365 1,303 \$ 6,668 10.1 % 14.3 %	S	26, 2021 As Adjusted \$ 19,621 8,471 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524 872 5,588 1,080 \$ 6,668 10,1 % 14.3 %	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798 1134 7,379 1,744 \$ 9,123 10.5 % 14.1 %	r Ended December 31, Reclassification ¹ \$ \$ \$ \$ 1 2 232 232 232 232 235 285 285 285 285 285% -% -%	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664 1,459 \$ 9,123 10.5 % 14.1 %
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total consolidated operating profit Operating margin Aeronautics Missiles and Fire Control Rotary and Mission Systems	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433 227 1,749 433 2,182 10.9 % 14.4 % 10.5 %	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830 352 2,182 \$ 2,182 10.9 % 14.4 % 12.0 % 12.0 %	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515 859 \$ 4,374 9,7 % 14.0 % 10.7 %	Months Ended June 27. Reclassification ¹ \$ \$ \$ \$ \$ \$ 1 116 44 162 (162) \$ \$ \$ \$ \$ \$ \$ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 788 1,007 606 3,677 697 \$ 4,374 9,7 % 14.0 % 12.1 %	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 826 5,365 1,303 \$ 6,668 10.1 % 14.3 % 10.9 %	S	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524 872 5,588 1,080 \$ 6,668 10.1 % 12.4 %	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798 1134 7,379 1,744 \$ 9,123 10.5 % 14.1 % 10.7 %	r Ended December 31, Reclassification ¹ \$ \$ \$ 1	2021 As Adjusted \$ 26,748 11,693 16,789 <u>11,814</u> \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664 1,459 <u>\$ 9,123</u> 10.5 % 14.1 % 12.1 %
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total consolidated operating profit Operating margin Aeronautics Missiles and Fire Control Rotary and Mission Systems Space	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 3966 433 2277 1,749 433 2,182 10,9 % 14,4 %	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830 352 2,182 \$ 10,9 % 14.4 % 14.4 %	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515 859 \$ 4,374 9.7 % 14.0 %	Months Ended June 27. Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ 1 1166 (162) \$ \$ \$ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007 606 3,677 <u>607</u> <u>8</u> 4,374 9,7 % 14.0 %	Nine Mo As Reported \$ 19,621 8,74 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 \$ 5,365 1,303 \$ 6,668 10.1 % 14.3 %	S	26, 2021 As Adjusted \$ 19,621 8,471 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524 872 5,588 1,080 \$ 6,668 10,1 % 14.3 %	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798 1134 7,379 1,744 \$ 9,123 10.5 % 14.1 %	r Ended December 31, Reclassification ¹ \$ \$ \$ \$ 1 2 232 232 232 232 235 285 285 285 285 285% -% -%	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664 1,459 \$ 9,123 10.5 % 14.1 %
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Total consolidated operating profit Operating margin Aeronautics Missiles and Fire Control Rotary and Mission Systems	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433 227 1,749 433 2,182 10.9 % 14.4 % 10.5 %	Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830 352 2,182 \$ 2,182 10.9 % 14.4 % 12.0 % 12.0 %	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515 859 \$ 4,374 9,7 % 14.0 % 10.7 %	Months Ended June 27. Reclassification ¹ \$ \$ \$ \$ \$ \$ 1 116 44 162 (162) \$ \$ \$ \$ \$ \$ \$ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 788 1,007 606 3,677 697 \$ 4,374 9,7 % 14.0 % 12.1 %	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 826 5,365 1,303 \$ 6,668 10.1 % 14.3 % 10.9 %	S	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,212 1,524 872 5,588 1,080 \$ 6,668 10.1 % 12.4 %	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798 1134 7,379 1,744 \$ 9,123 10.5 % 14.1 % 10.7 %	r Ended December 31, Reclassification ¹ \$ \$ \$ 1	2021 As Adjusted \$ 26,748 11,693 16,789 <u>11,814</u> \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664 1,459 <u>\$ 9,123</u> 10.5 % 14.1 % 12.1 %
Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total net sales Operating profit Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment operating profit ² Operating margin Aeronautics Missiles and Fire Control Rotary and Mission Systems Space Total business segment	\$	Reported 6,387 2,749 4,107 3,015 16,258 693 396 433 227 1,749 433 2,182 10,9 % 14,4 % 10,5 % 7,5 %	Reclassification ¹ \$ \$	As Adjusted \$ 6,387 2,749 4,107 3,015 5 \$ 16,258 \$ 693 397 491 249 1,830 352 2,182 \$ 10,9 % 14.4 % 12.0 % 8.3 % 8.3 %	As Reported \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,265 797 891 562 3,515 859 \$ 4,374 9.7 % 14.0 % 10.7 % 9.1 %	Months Ended June 27. Reclassification ¹ \$ \$ \$ \$ \$ \$ \$ 116 444 162 (162) \$ \$ \$ \$ \$ \$ \$ \$	2021 As Adjusted \$ 13,053 5,693 8,349 6,192 \$ 33,287 \$ 1,266 798 1,007 606 3,677 <u>\$ 4,374</u> 9,7 % 14,0 % 12,1 % 9,8 %	Nine Mo As Reported \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,979 1,210 1,350 826 5,365 1,303 \$ 6,668 10.1 % 10.3 % 9,3 %	S	26, 2021 As Adjusted \$ 19,621 8,474 12,329 8,891 \$ 49,315 \$ 1,980 1,524 872 5,588 1,080 \$ 6,668 10.1 % 12.4 % 9.8 %	Yea As Reported \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,799 1648 1798 1134 7,379 1,744 \$ 9,123 10.5 % 14.1 % 10.7 % 9.6 %	r Ended December 31, Reclassification ¹ \$ \$ \$ 1 \$ \$ \$ 1 \$ \$%% 1.4 % 0.4 %	2021 As Adjusted \$ 26,748 11,693 16,789 11,814 \$ 67,044 \$ 2,800 1,650 2,030 1,184 7,664 1,459 <u>\$ 9,123</u> 10.5 % 14.1 % 12.1 % 10.0 %

1 Effective Jan. 1, 2023, the company reclassed intangible amortization expense out of the business segment operating profit and into the unallocated items line item to better align with how management views and manages the business.

2 Business segment operating profit and operating margin are non-GAAP measures. See the "Use of Non-GAAP Financial Measures" section of this news release for more information.